



**RIDGESTONE**  
MINING, INC

TSX-V: RMI | OTC: RIGMF | FSE: 4U5

High-Grade Gold & Copper Exploration in  
Mexico's famed Sierra Madre Gold Belt

[ridgestonemining.com](http://ridgestonemining.com)

September 2020

# FORWARD LOOKING STATEMENTS

Some of the statements contained in this presentation may be deemed “forward-looking statements.” These include estimates and statements that describe the Company’s future plans, objectives or goals, and expectations of a stated condition or occurrence.

Forward-looking statements may be identified by the use of words such as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties.

Actual results relating to, amount other things, results of exploration, reclamation, capital costs, and the Company’s financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as but not limited to:

- changes in general economic conditions and conditions in the financial markets;
- changes in demand and prices for the minerals the Company expects to produce;
- litigation, legislative, environmental and other judicial, regulatory, political and competitive developments;
- technological and operational difficulties encountered in connection with the Company’s activities; and
- changing foreign exchange rates and other matters discussed in this presentation.

Persons should not place undue reliance on the Company’s forward-looking statements. Further information regarding these and other factors, which may cause results to differ materially from those projected in forward-looking statements, are included in the filings by the Company with securities regulatory authorities. The Company does not assume any obligation to update or revise any forward-looking statement that may be made from time to time by the Company or on its behalf, except in accordance with the applicable securities laws, whether as a result of new information, future events or otherwise.

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the contents of this presentation, that has been prepared by management.

## Qualified Person (QP)

All technical information in this presentation has been reviewed by Dr. Steven I. Weiss PhD., CPG, a Qualified Person as defined by National Instrument 43-101.

# INVESTMENT HIGHLIGHTS



## Leadership Track Record

- **Proven management team track record** of discovery and monetization in Sonora State. Past success includes the sale of the largest moly deposit in Mexico for \$195 million and the discovery of three gold deposits which have become significant mines, two of which are still active in Sonora.



## Location

- The Rebeico project is **located in one of the most prolific mineral belts in the world**, the Sierra Madre gold belt located in mining-friendly Sonora State, Mexico.



## Gold, Silver and Copper Mineralization Identified

- **Multiple forms of mineralization identified** including high-grade veins, breccia and potential for intrusion-related, IOCG/porphyry.



## Large Wholly-Owned Land Package

- Encompassing **3,459 hectares on private land with numerous artisanal gold and copper workings**. Limited past exploration as the claims were previously held by Peñoles for 25 years.



## High-Grade Mineralization Intersected in Every Drill Program

- **2020 Drill Program at New Year Zone** included 16.25m grading 2.13 g/t gold plus 1.79% copper, and 4.35m grading 3.82 g/t gold plus 0.75% copper.
- **2018 Drill Program at Alaska Vein** included 1.5 metres grading 36.1 g/t gold plus 1.2% copper, and 3.25 metres grading 8.3 g/t gold and 2.4% copper.

# LOCATION

Sonora, Mexico in part of The Sierra Madre Gold Belt which has produced over 80 million oz of gold and 4.5 billion oz of silver



# PRIORITY TARGETS

- **Extensive Land Package**

3,459 hectares (100%-owned) on private land, largely unexplored. Close by mill

- **New Year Zone**

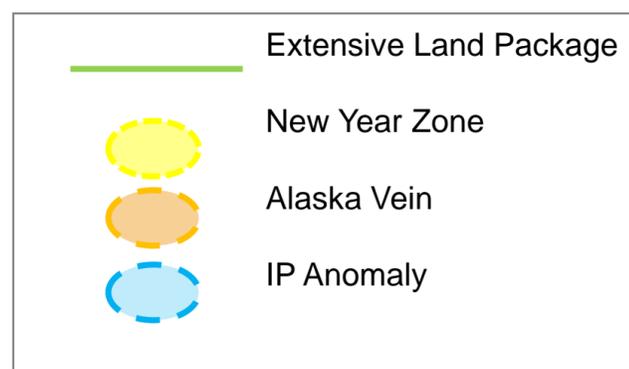
Robust mineralization over 125m by 175m area sampled up to 13.0 g/t Au and 0.7% Cu

- **Alaska Vein**

High grade gold & copper over 1.2km in strike length

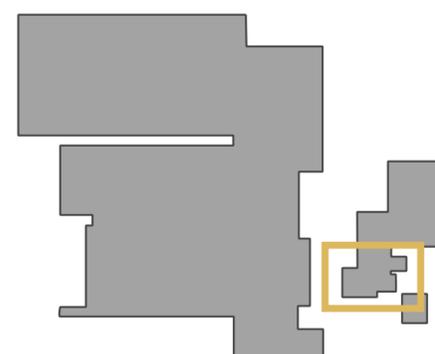
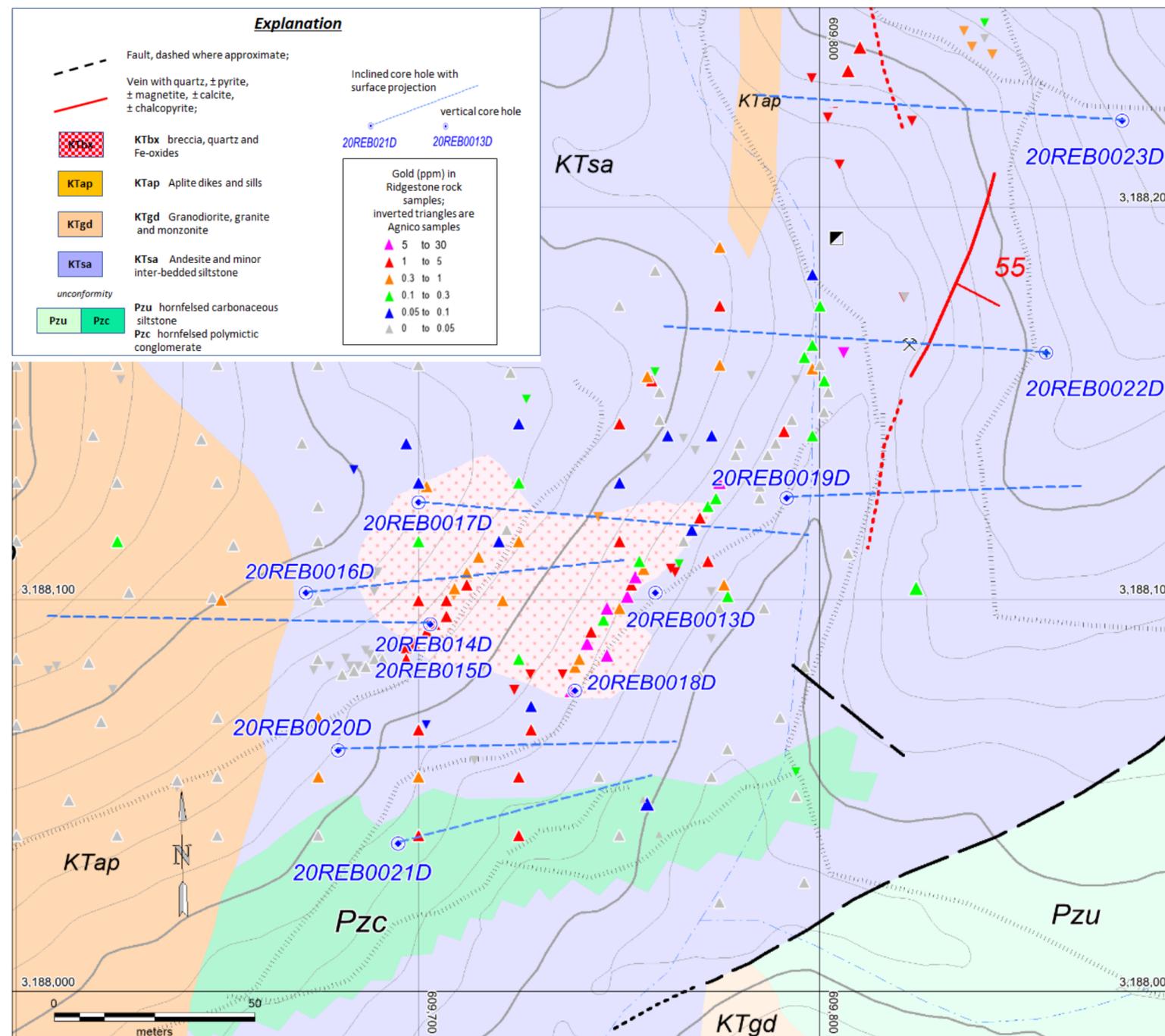
- **IP Anomaly**

Intense Chargeability Anomaly 1,400m x 800m



# NEW YEAR ZONE

- Widespread gold and copper mineralization at surface over an area of 125 meters by 175 meters (2.2 hectares).
- High-grade gold and copper mineralization from 2019 exploration program returned up to 13 g/t gold and 0.7% copper.
- 2020 drill program comprised of 11-holes / 1,674 metres. Ten of the eleven holes intersected copper +/- gold mineralization with over 13% of the total metres drilled returning modestly to highly anomalous mineralization.
  - 2.13 g/t Au and 1.79% Cu over 16.25m in hole 20REB013D from 3.05m
    - Including 5.25 g/t Au and 1.46% Cu over 4.35m from 8.65m
  - 0.54% Cu over 29.15m in hole 20REB018D from 0m (surface),
    - Including 1.95% Cu over 2.25m from 10.95m
  - 2.62 g/t Au and 0.54% Cu over 0.65m in hole 20REB022D from 64.25m; and
  - 3.82 g/t Au and 0.75% Cu over 4.35m in hole 20REB023D from 70.1m,
    - Including 8.61 g/t Au and 0.50% Cu over 1.55m from 72.9m in the footwall of the Alaska vein, possibly the intersection with the New Year zone



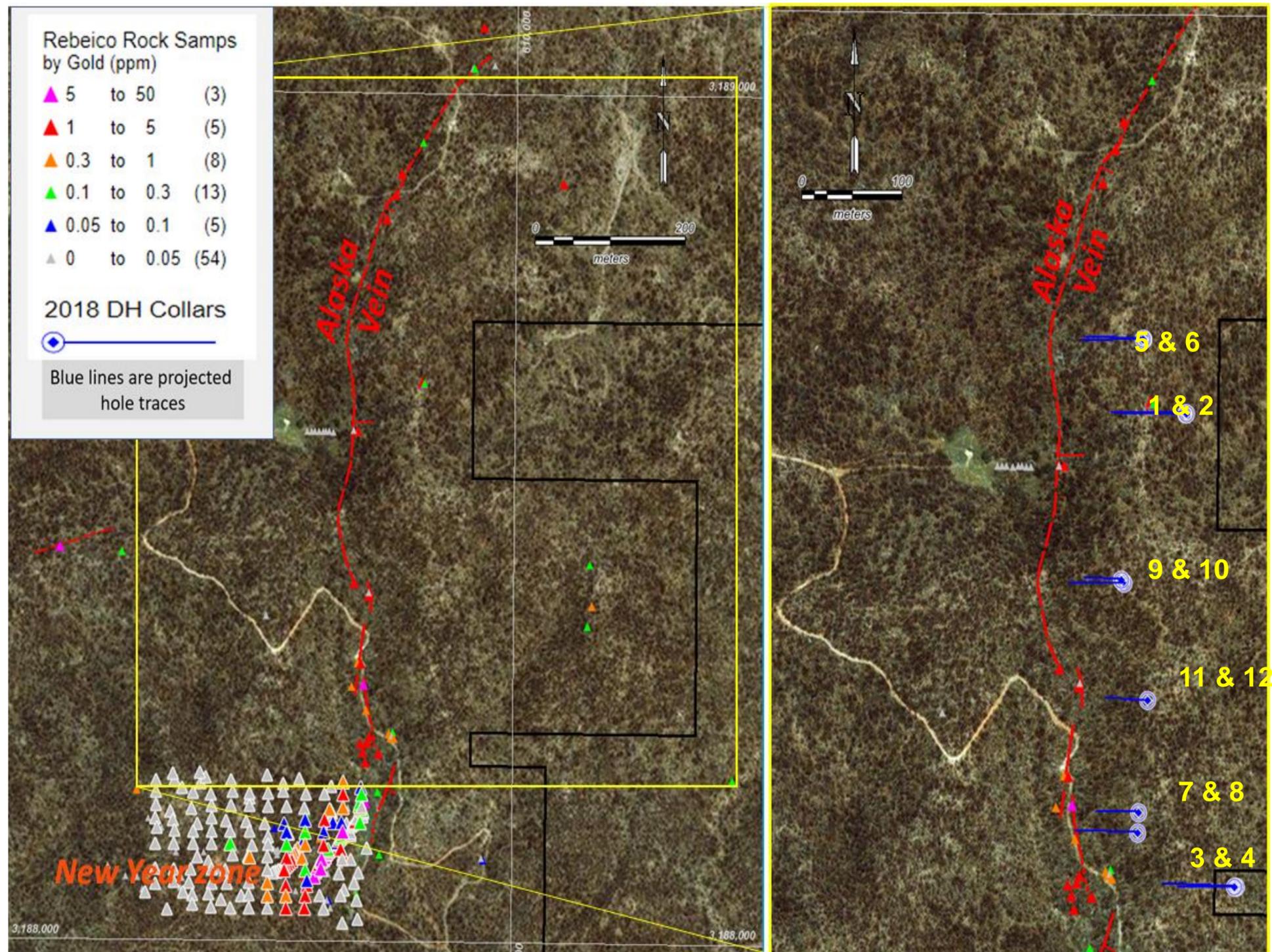
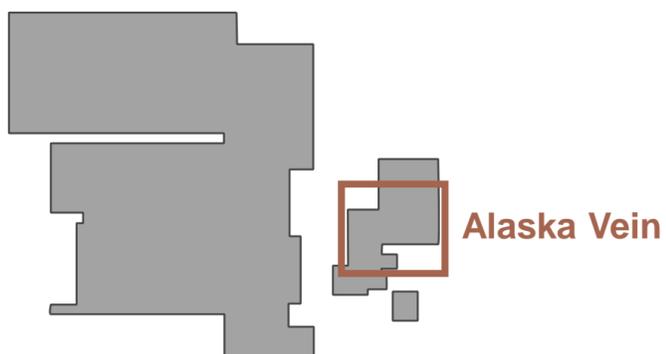
**New Year Zone**

Reported intervals are drilled widths; true widths of mineralized intervals are not known.

Outline shows an area of focus not meant to represent the size of the target.

# ALASKA VEIN

- High grade gold and copper confirmed by 2018 drill program down-dip from old underground workings.
- Highlights from 2018 drilling include: 36.1 g/t Au and 1.2% Cu over 1.5 m in 18REB010D, 8.3 g/t Au and 2.4% Cu over 3.25 m in 18REB06, including 1.0 m @ 17.7 g/t Au and 5.95% Cu; and 2.0 m @ 8.7g/t Au and 2.8% Cu in 18REB02D.
- Continuous strike length of over 1.2 km and open at depth.
- IP/resistivity survey suggests > 2 km strike length possible.



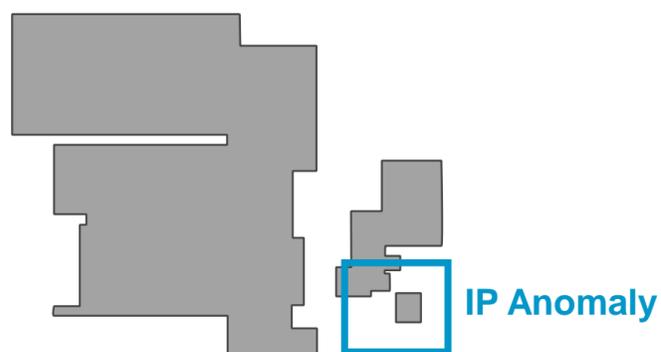
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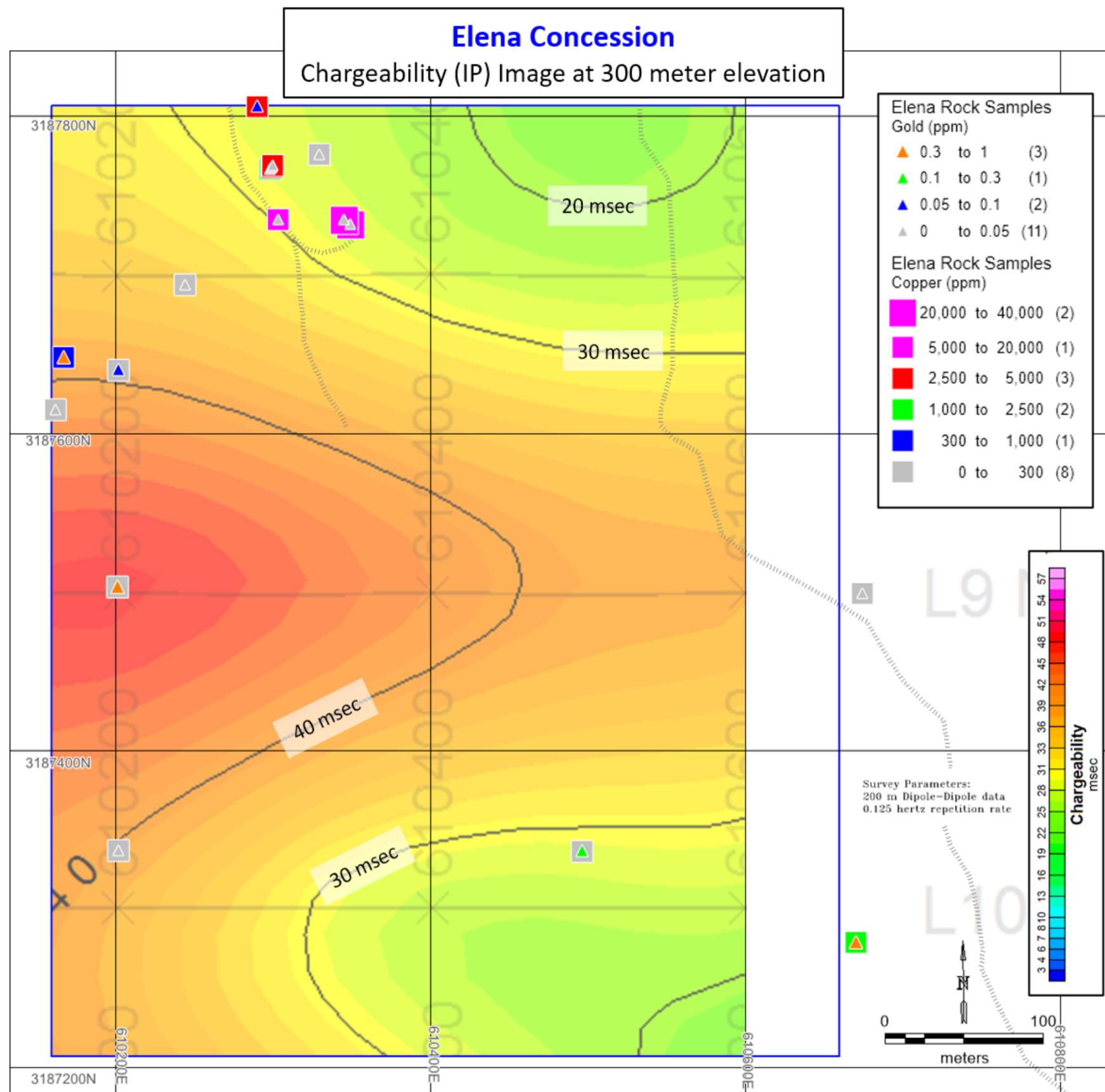
**Yellow numbers refer to 2018 diamond-core drill holes; actual hole numbers are prefixed with "18REB" and end with "D"**

# IP ANOMALY

- Geophysics (IP) completed by Zonge of Tucson and consisted of 31.4 line km of coverage.
- A strong IP high (chargeability anomaly) was identified with an extent of 1,400 metres north-south and 800 metres east-west.
- This anomaly is most pronounced beneath the Elena claim where surface sampling has returned up to 3.77% copper.
- Geochemical signature consistent with possible copper-gold intrusion-related, skarn, IOCG or porphyry at depth.



Outline shows an area of focus not meant to represent the size of the target.



## STRATEGY

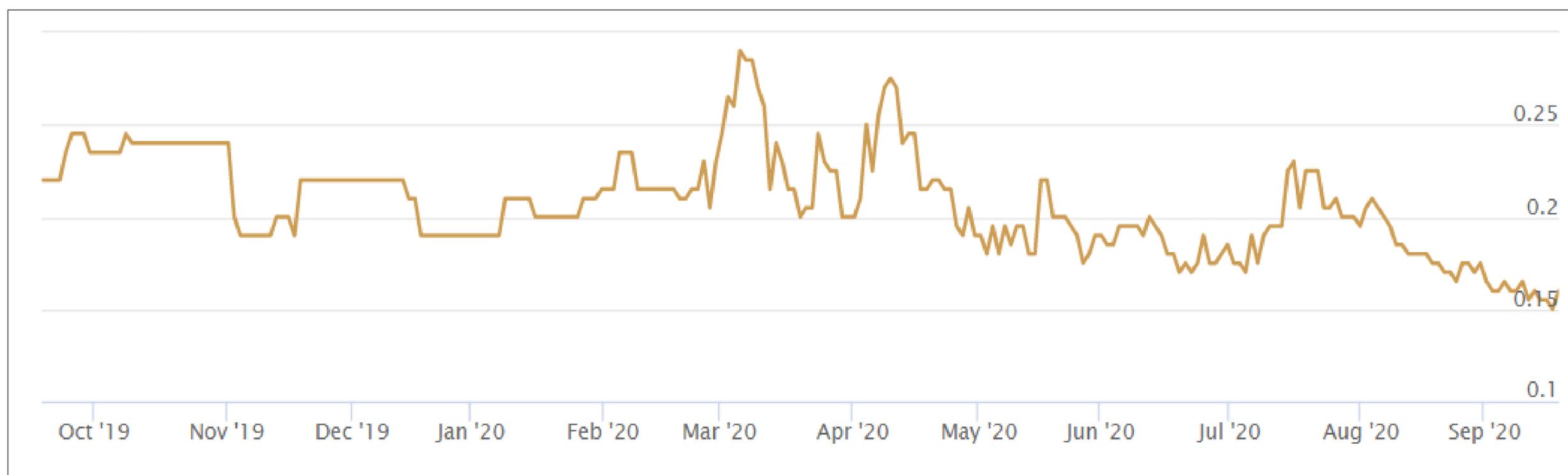
- Exploiting growth opportunities by adeptly investing funds in the exploration and development of the Rebeico Gold-Copper Project.
- Continue review of all the databases of the current and historical data, including detailed mapping, to better understand the geological model.
- Consider a small-scale test mining scenario of the very high grades to achieve an understanding of grade continuity and metallurgy as mill is close by.
- Near term strategy is to continue exploration for high grade gold along the New Year Zone and the Alaska Vein.



# CAPITAL STRUCTURE

	Units	Value
Ticker Symbol:		TSX-V: RMI
52 week high/ low	\$	0.300 / 0.125
Basic Shares Outstanding:	m	44.9
Options:	m	3.0
Warrants	m	13.1
Fully Diluted:		60.9
Market Cap	m	7.2

SHARE PRICE PERFORMANCE – OCT 2019 – SEP 2020



## BOARD OF DIRECTORS

### Jonathan George, CEO & Director

Mr. George is a geologist and mining entrepreneur with over 35 years of experience in exploration, development and financing. Previously President, CEO and co-founder of Creston Moly. Successfully raised \$40 million in equity to acquire, develop, and de-risk the El Creston project before selling it to Mercator Minerals for \$195 million. Other notable highlights include President and CEO of ESO Uranium, the predecessor to Alpha Minerals which was acquired by Fission Uranium for \$185 million.

### Erwin Wong, Bcom, Director, CFO

Mr. Wong has over 26 years of experience having served in senior management and board level positions for numerous Chinese and Canadian based enterprises, both public and private, which were involved in various sectors including transport, real estate, mining, life sciences and investment banking. Mr. Wong had also founded a corporate advisory firm which assisted a number of companies with the complexities of initial public offerings, corporate governance and regulatory compliance in various jurisdictions. Mr. Wong is a Chartered Accountant and holds a Bachelor of Commerce from the University of British Columbia.

### Benjamin Asuncion, Director

Mr. Asuncion has over 14 years of experience in the capital markets and resources sector. Since 2017, Mr. Asuncion has held senior management or director roles with a number of public companies. From 2007 through 2016, Mr. Asuncion was with Haywood Securities Inc., as a mining research analyst covering companies of varying sizes and stages from exploration through to production. Mr. Asuncion holds a Bachelor of Business degree from SFU with concentrations in finance, accounting and management science.

### Brian Goss, BSc. Geol., Director

Mr. Goss has over 15 years experience in gold and mineral exploration. He is the Founder and President of Rangefront Geological, a premier geological services and consulting company that caters to a large spectrum of clients in the mining and minerals exploration industries. Mr. Goss is also a Director of Lithium Corp, and has served as President & Director of Graphite Corp. (2014-2017), and Geologist for Centerra Gold on the REN project, a +2M oz gold deposit that was sold to Barrick Gold Corp. Mr. Goss holds a Bachelor of Science with a major in Geology from Wayne State University in Michigan.

### Hsin-Chen (Ted) Liu, Director

Mr. Liu has over 25 years of experience with an active career in finance, investment, mergers and acquisitions with numerous Chinese corporations based in Taiwan, Hong Kong and mainland China. As the Senior Board Advisor for Century Peak Metals Holdings Corp., he advised mainland Chinese investors on the strategic sale of metal ores, concentrates and operating mines located in the Philippines. Mr. Liu holds a Bachelor of Financial Engineering and Actuarial Science from Soochow University, Jaingsu, China, and is a Licensed Private Equity Manager.

## KEY ADVISOR

### Dr. Andrew J. Ramcharan, Strategic Advisor

Dr. Ramcharan has over 18 years' experience in operations, project evaluation, mergers and acquisitions, corporate development, project finance and investor relations. During his career, Andrew has worked for a number of well-respected companies including IAMGOLD Corporation, Sprott Resources and Resource Capital Funds. He holds a B.Eng degree in Mining Engineering, and a Master's and Ph.D degree in Mining and Minerals Economics. Andrew is a Registered Member of The Society for Mining, Metallurgy and Exploration (SME) in USA, Licensed Professional Engineer in Ontario, Canada and Fellow of The Australasian Institute of Mining and Metallurgy. A graduate of the Colorado School of Mines, University of Leoben, and Harvard University's Continuing Education program.

## TECHNICAL TEAM

### Steven Weiss, Chief Independent Technical Advisor

Over 40 years in mineral exploration. Led the exploration team at the El Sauzal gold mine with Glamis Gold in 2003 and subsequently all of Mexico with Goldcorp until 2013. Currently a Senior Associate Geologist with Mine Development Associates (MDA) in Reno, Nevada

### Alfonso Daco, Country Manager

45 years in mineral resource industry with over 35 years in Mexico alone. Held senior positions with Goodman Group of Companies. Discoveries: La Colorado Gold Mine (> 2 Moz Au, 18 Moz Ag), El Castillo Gold Mine (> 1 Moz Au), Lluvia de Oro/Jojoba (> 0.5 Moz Au.)

### Francisco Navarro, Project Manager

Over 30 years in mineral exploration and development. Held numerous executive and managerial positions with international and local companies. Key member in discovery of Cuatro Hermanos (>1.0 Blbs Cu), La Colorado, El Castillo and Lluvia de Oro/Jojoba

# SUMMARY



Proven management team with track record of discovery and creating shareholder value



Located in one of the most prolific mineral belts in the world



Multiple forms of mineralization identified



Large, wholly-owned land package



High-Grade Assay Results



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